

Time is our most valuable commodity. During lockdown, some brands have embraced this better than others.

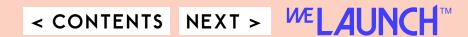


#### BACK AT THE START OF LOCKDOWN, WE SAID:

If every brand leaves their post-Covid19 strategies until we're all back in our various offices, there will be a huge roadblock. Every static brand will be burrowing out after their hibernations trying to rebuild sales and regain momentum....and they risk being too late. We'll be so hungry for the new that we won't give time to the old brands that weren't there for us when we needed them."

**Stuart Lang**, Founder & Creative Director, We Launch April 2020

TO DO SO, BRANDS MUST CAREFULLY CONSIDER HOW THEY COMMUNICATE TO THEIR KEY AUDIENCES - BOTH INTERNAL AND EXTERNAL.



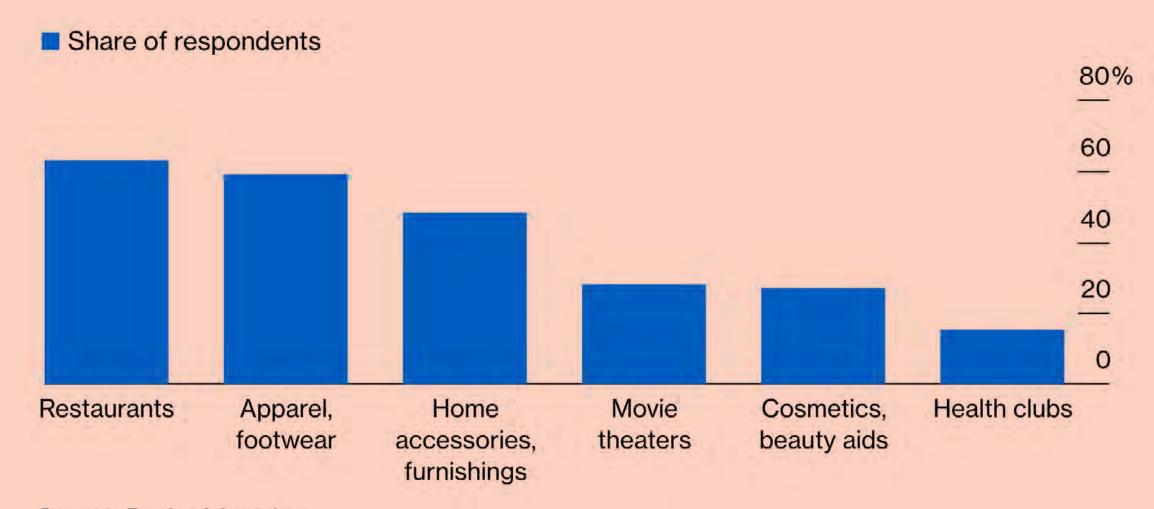
# PUBLIC OPINION IS CHANGING SO QUICKLY

The brands that smashed lockdown enabled people to navigate life more easily, achieving convenience, comfort and a welcome distraction.

These brands had anticipated, even invented, the online-offline dynamics of modern life that became indispensable for survival during the lockdown at home.

Even when their service was experience-based, those brands managed to think out of the box and quickly adapt so that they could continue engaging with their audiences regularly.

#### HOW CONSUMERS WILL SPEND THEIR MONEY AFTER LOCKDOWN ENDS:



Source: Bank of America

SOME BRANDS
HAVE DISAPPEARED
DURING LOCKDOWN.
SOME HIBERNATED.
OTHERS HAVE
DONE VERY LITTLE.
BUT A SELECT FEW
HAVE THRIVED.



By taking the time to reset and learn new things about their customers, those brands have been able to adapt, react and respond to the new world order in 2020. And in so doing, they have reached new (and sometimes unexpected) audiences, seen sales surge, profiles significantly raised, perceptions changed for the better, and new business streams open up.

## LET'S BEGIN

From young challengers to global players, from FMCG to FinTech, this document highlights the brands that have struck a chord with us, and been smashing it throughout a global pandemic.

PAGE 22 > F1 VIRTUAL SERICE
PAGE 50 >

## SEIZING THE MONTENT

40% OF BRITS ARE ACTIVELY CUTTING BACK ON THEIR ALCOHOL CONSUMPTION.

25% OF 18-24 YEAR OLDS ARE COMPLETELY TEETOTAL.

ALCOHOL FREE BEER IS EXPERIENCING 40% GROWTH.

ONE BRAND IS LEADING THE WAY >



# LICATION OF THE STATE OF THE ST









#### LUCKY SAINT

A BRAND WITH JUST ONE PRODUCT, BUT WHICH GIVES PEOPLE MULTIPLE REASONS TO BECOME A LOYAL CUSTOMER.

Despite losing 70% of sales volume at the start of the first lockdown in March 2020 as on-trade closed, Lucky Saint had it's biggest month in the company's history in April as they pivoted to direct to consumer (DTC).

They increased their off-trade/grocery listings from 130 to 1,400 and are now present in 1,800 on-trade venues around the UK. Incredibly, in 2020 they saw an increase in Amazon sales by 20,085% from 2019. And in July 2020 they launched their first nationwide outdoor campaign – 'Tasting is Believing' which was shown 1 million times across 16 UK cities.

Their brand identity is simple, bold and confident. The beautiful design and distinctly Bavarian cues make it feel like it has been around forever.

#### THE REASON WHY LUCKY SAINT STOOD OUT TO US?

A business that appreciates the power of a strong, coherent brand across every channel. The confidence that this has given them is clear for all to see with every new activation.



# AFRESH APPROACH

\$34 BILLION HAS BEEN RAISED THROUGH CROWDFUNDING WORLDWIDE\*.

MOST SUCCESSFULLY FUNDED PROJECTS RAISE LESS THAN \$10K. ONLY 0.2% RAISE £1 MILLION+\*\*.

62% OF PROJECTS GO UNFUNDED ON KICKSTARTER.

ONE BRAND DID IT THEIR OWN WAY >

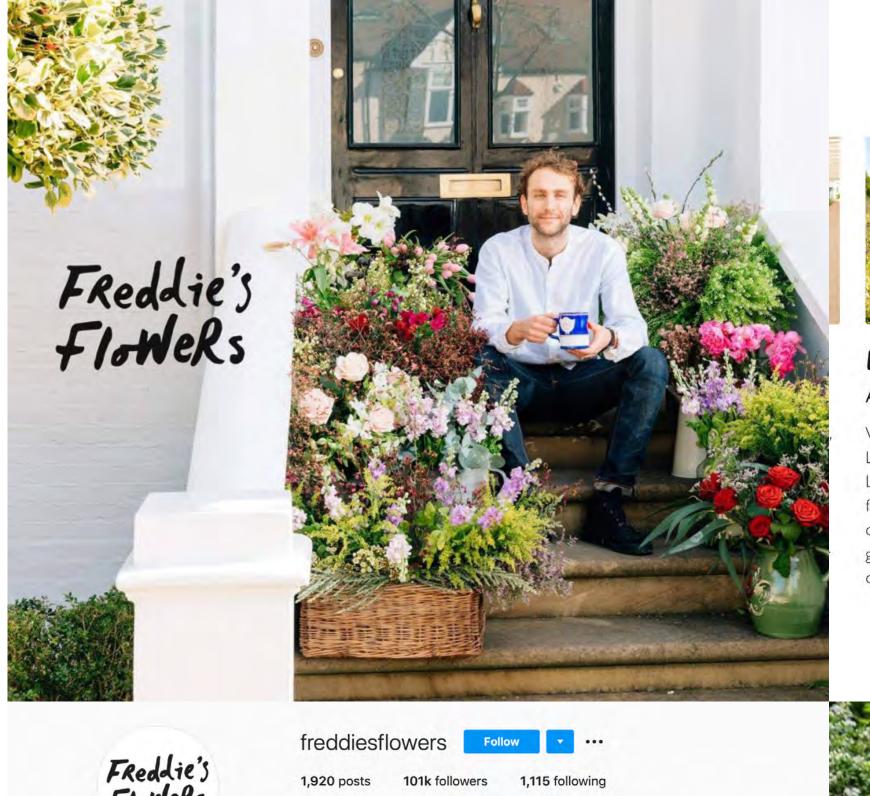


## Freddie's Flowlers

#### A HUMAN STORY AND INNOVATIVE APPROACH TO FUNDRAISING THAT CREATED HUGE INTEREST.

Subscribers to their weekly flower delivery service rose from 60,000 to more than 100,000. Customer numbers shot up 73% during lockdown. Annual sales have hit £26million. And they have raised over £4million with their innovative 'Flower Bond' that invites customers to invest in the brand's growth.

Their brand is human, uplifting and fresh - consistently transparent and honest in all aspects of the business and communications.



#### UK GROW CONTENTS NEXT > WELAUNCH







lance

We get our lovely alliums from Lance's farm near Spalding in Lincolnshire. He's a vegetable farmer by trade, alongside a small crop of flowers. Each year he grows a football-pitch-sized plot of flowers... and we take the lot!

Robinson Brothers

Sweet williams

JB Robinson and Son is a family farm, run by two brothers. They supply us with sweet williams, sunflowers and snowberries which are all grown outdoors on their farm in Lincolnshire.

#### GORDON

All of Gordon's fabulous. Lincolnshire-grown peonies are grown outdoors. He grows many different varieties including Sarah Bernhardt, Alertie and Coral Sunset. Next year, we're taking his whole crop on 40,000 deliveries!



We deliver a weekly box of beautiful seasonal flowers for £25 a pop. Our flowers come straight from the grower so they last ages competitions.freddiesflowers.com/joloves



























#### THE REASON WHY FREDDIE'S FLOWERS STOOD OUT TO US?

A great brand that evokes a founders' story and ethos, and with an innovative approach to raising funds that created great engagement.

# CREATING SOCIAL FIRST BRANDS

AS OF JANUARY 2021, THERE ARE 4.2 BILLION SOCIAL MEDIA USERS GLOBALLY.
AN INCREASE OF 490 MILLION IN 12 MONTHS (A YEAR-ON-YEAR GROWTH OF 13%+)\*.

THE NUMBER IS NOW EQUIVALENT TO MORE THAN 53% OF THE WORLD'S POPULATION\*.

SOME BUSINESSES ARE LEADING THE CHARGE IN CONSIDERING HOW THEIR BRANDS LAND ON SOCIAL BEFORE ANY OTHER CHANNEL >



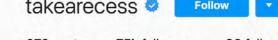
### Recess

#### SOCIAL CREATIVITY THAT PROVIDES AN ANTIDOTE TO LOCKDOWN.

Recess is a sparkling water infused with CBD and adaptogens. Their social feed has a daring and hilarious personality that brings each flavour to life. The majority of the content features cans personified among different cultural reference points, memes, and various backdrops or scenes.

The brand makes excellent use of pinned stories with one in particular, titled "Playlists" which features links to playlists like "songs you heard in a dream" and "calm cool and collected" which further strengthens the brand story.





an antidote to modern times. sparkling water for calm and focus. we canned a

Followed by natalieashworth84, punchydrinks, adamvicarel +4 more

TAGGED





























#### meet the flavors



#### blood



- will guess your sign
- doesn't believe in monogamy
- has an extra chakra
- favorite movie is 12 hours of ocean sounds
- learned about covid 2 weeks late due to a silent meditation retreat

#### meet the flavors



#### blackberry chai



- model
- enigmatic
- writes poetry but wont let you read it
- favorite movie is eternal
- wears sunglasses indoors

#### meet the flavors



- favorite movie is entourage
- bold facial hair







### Recess

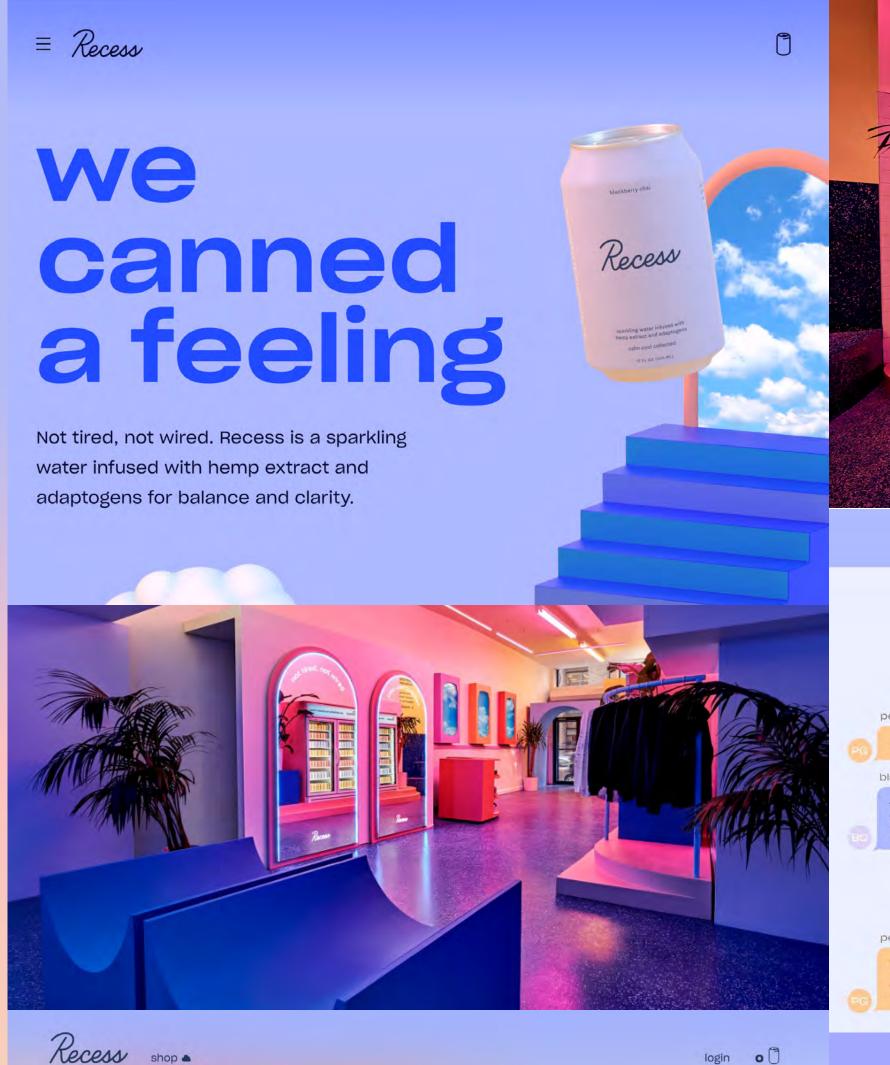
### A BRAND THAT USES SOCIAL TO PLAY EXACTLY TO THE CROWD.

Recess is clear on its target market - this a drink by creatives, for creatives. A modern, minimal and whimsical aesthetic - using duotone pastels that communicate simplicity and calm without being boring - the perfect combination for their millennial target. And it's led to a particularly bold identity that is having huge success on Instagram.

They have established a style that is both emotive and functional, delivered in a tone of voice that's witty, wise and interesting. As they say themselves - they are 'an antidote to modern times'.

#### THE REASON WHY RECESS STOOD OUT TO US?

While even the best challenger brand content has a tendency to look somewhat generic, Recess has created a style that is off-the-wall, self-effacing, witty and topical. But mostly, it speaks to the product truth. It's completely for their audience.







< CONTENTS NEXT > WE \_\_\_\_\_\_

Recession



we're just here to help people feel calm, focused, and creative despite the world around them

take a Recess



#### solving a problem

we all have too many tabs open in our browsers and in our brains, that's why we made Recess: each can is a moment to reset and rebalance, it's how you wish that 2pm coffee would make you feel.



#### STARFACE

Starface is extremely digital, and that means engaging with our customers wherever they are. A vast majority of them are on TikTok and Instagram. It's been interesting to see how our Instagram followers and traffic have increased since engaging more on TikTok specifically.

The talent and creativity on TikTok is unlike any other platform, and we see a lot of synergy between our values and the freedom of self-expression there. We're just grateful to receive so much organic visibility since we've never worked with influencers in a paid capacity.

Brian Bordainick, Co-Founder, Starface

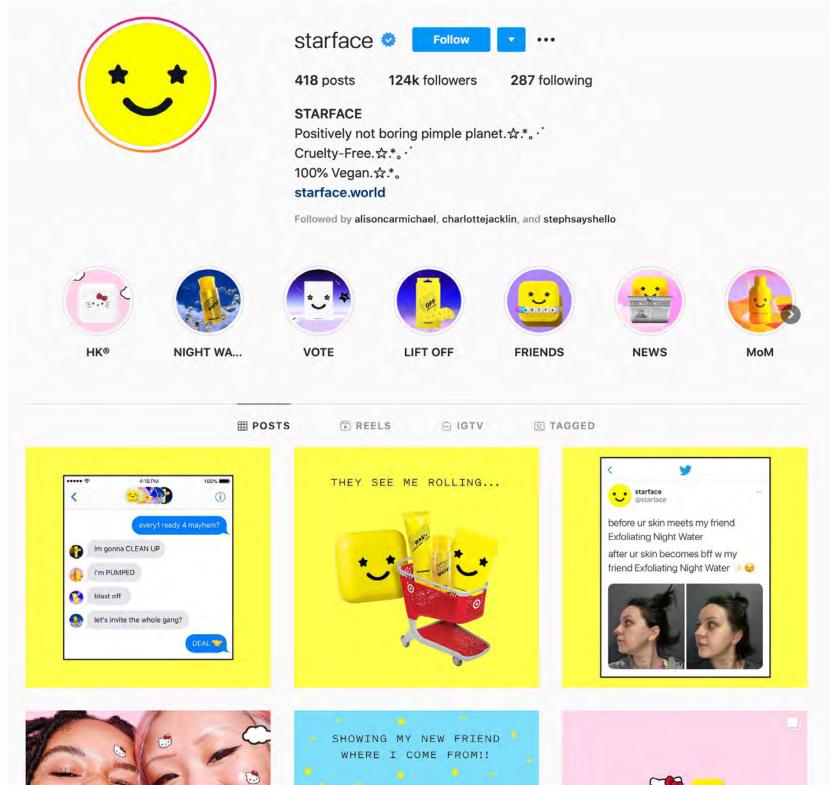


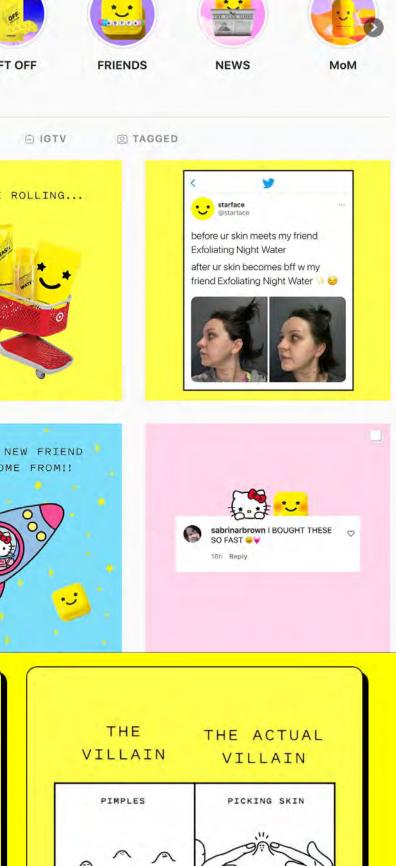
#### STARFACE

#### A BRAND THAT KNOWS ITS AUDIENCE, AND HOW TO ENGAGE WITH THEM.

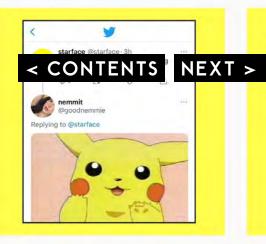
As an up and coming skincare brand, Starface definitely knows how to utilise social media. They do an incredible job of curating a consistent visual theme while posting everything from customer testimonials to memes and more.

Consistently in the Top 50 of the most powerful brands on TikTok, Starface also makes use of Instagram Stories very well resharing customer stories that tag the account on their story as social proof for potential customers. They also use bright and colourful pinned stories to highlight their different products, news, and to save the best tagged customer stories.















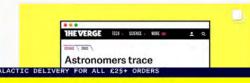










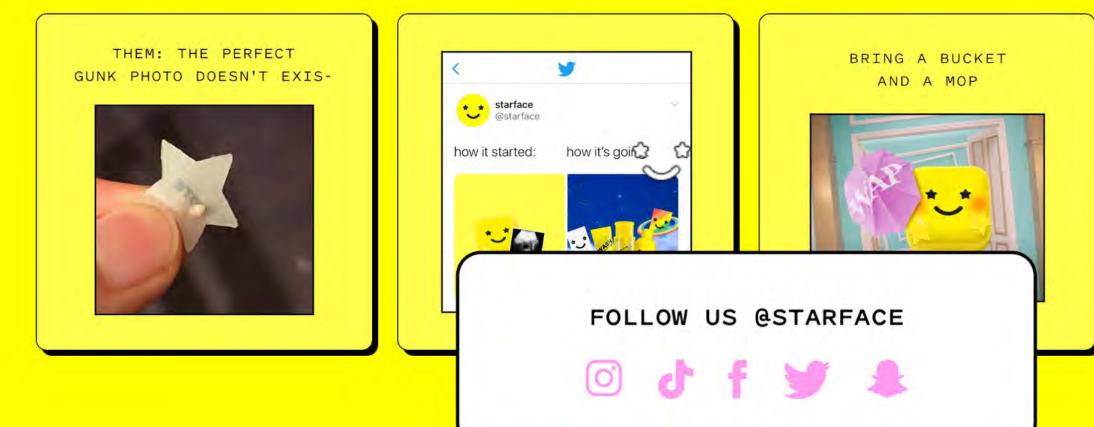


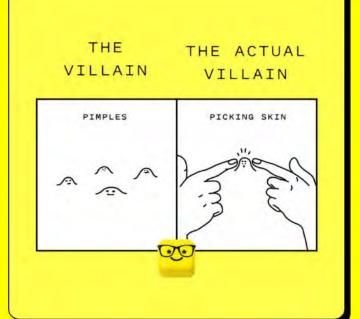




















### 1 Iululemon

### UNDERSTANDING THE IMPORTANCE OF MOTIVATING AND INSPIRING YOUR AUDIENCE.

Athleisure brand Lululemon increased sales by 40% in 2020, despite the impact of stores being closed. The brands' apparel was a favourite with people at home during lockdown, and it maintained a strong e-commerce presence that included an extensive range of yoga courses to support its community.

They have continued to curate a wealth of empowering content on their website - even partnering with the United Nations Foundation to do so. And with their #sweatlife hashtag, they share and post content from micro-influencers within their own community.

In June 2020, they acquired **Mirror** - a home-fitness product offering live and on-demand classes and personal training - for \$500 million. CEO Calvin McDonald has said that the startup expects to notch more than \$100 million in sales this year and is on track to break even or earn a narrow profit next year.

#### THE REASON WHY LULULEMON STOOD OUT TO US?

A brand that knows the importance of putting their people first. Creating engagement that isn't all about direct sales - but more focused on improving the individual mindset (be that through content or technology).

Whether you're feeling anxious, stressed or burnt out, you aren't alone. And we're here to help. Explore our meditations created with the UN Foundation to support you during this time.



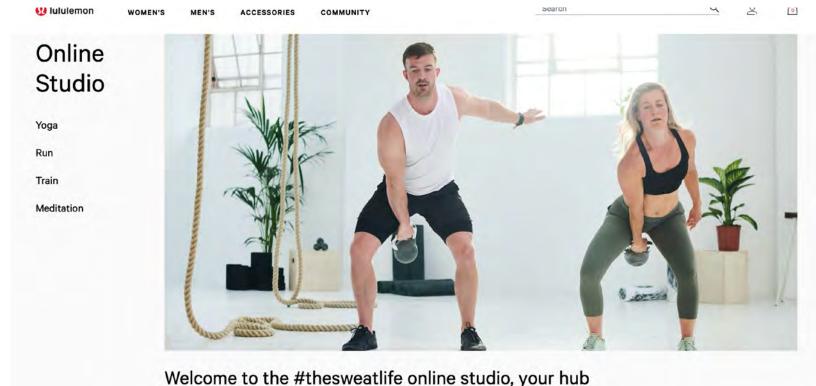
UNITED NATIONS | 1 lululemon











for workouts and mindfulness practices that you can

do anywhere, any time. We'll be adding fresh content

regularly so you can find just what you need.



Personal development

Big goals. Small goals. Every goal counts. Set ones that feel right for you right now with our online goal-setting session.



SET YOUR GOALS

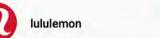


#### train | lululemon

15 videos • 33,051 views • Last updated on 23 Jul 2020

SUBSCRIBE







15 Minute Full Body Workout I Train | Iululemo



25 Minute Stretch & Strengthen Workout I Train | I



35 Minute Core & Kettlebell Workout I Train | Iululer Iululemon



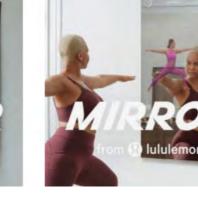
45 Minute Bodyweight Workout I Train | Iululemon

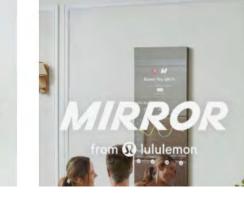


Iululemon | Summer, made - Workout 3

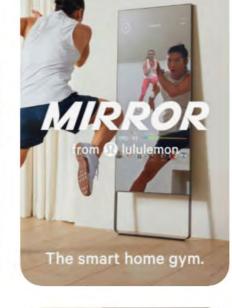




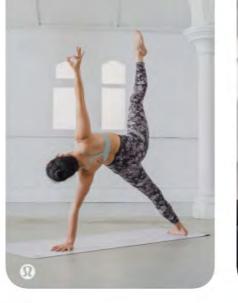






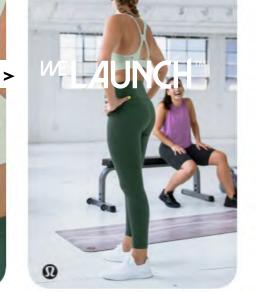














WITH 9.3 MILLION MONTHLY VIEWS ON THEIR CURATED PINTEREST CHANNEL - ON A PAR WITH NIKE AND UNDER ARMOUR, IT ALSO KNOWS WHERE ITS AUDIENCE SPENDS THEIR TIME.



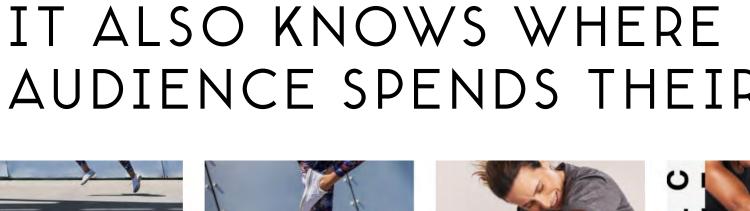










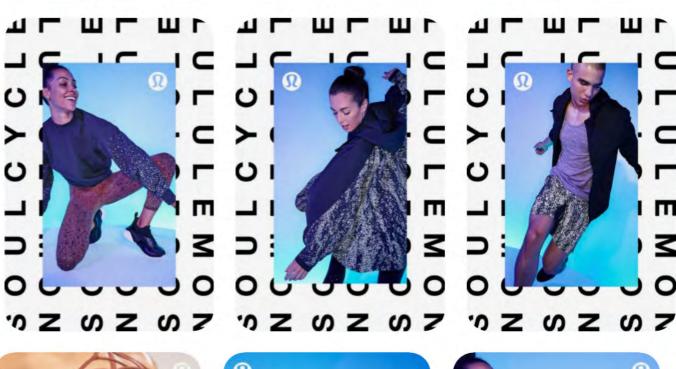












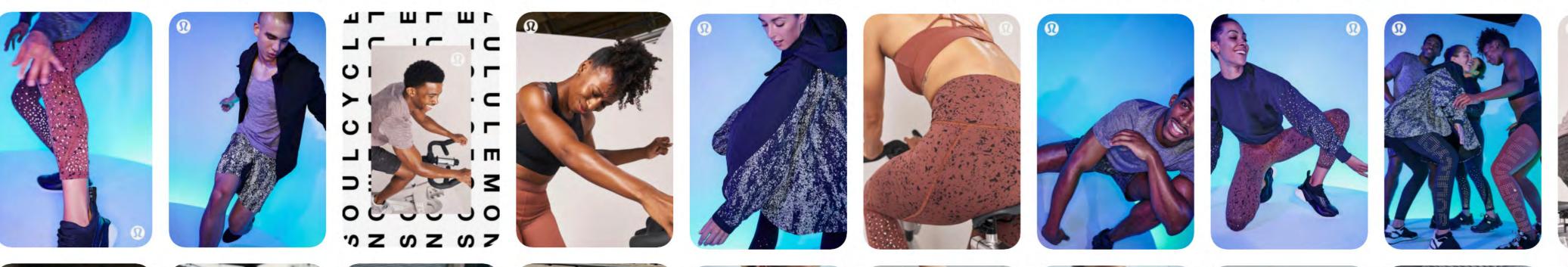


































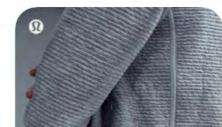












# MALIKING THE MAIK

71% OF MILLENNIALS WOULD
BE MORE LIKELY TO PURCHASE FROM
A COMPANY THAT SUPPORTS A CAUSE
THEY CARE ABOUT\*.

86% OF CONSUMERS ARE MORE LIKELY TO HAVE TRUST IN BRANDS THAT LEAD WITH PURPOSE\*.

IN THE WORLD OF CONFECTIONERY, ONE BRAND IS LIGHTING THE WAY >



### CHOCOLONELY

AN IMPACT COMPANY THAT MAKES CHOCOLATE, NOT A CHOCOLATE COMPANY THAT MAKES IMPACT.

Tony's are on a mission to make '100% slave free' the norm in chocolate. They want to put an end to the 1.5m+ children that are working illegally on cocoa plantations in West-Africa. And they are doing it by delivering a thought-provoking impact with everything they do.

In a sea of artisanal patterns and twirly letters, the Tony's bold and hand-drawn aesthetic is totally fresh in the sector.

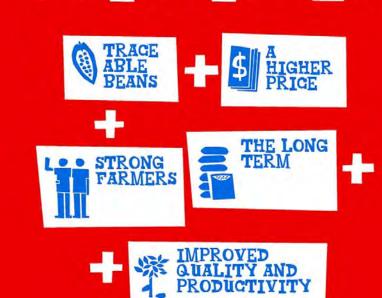








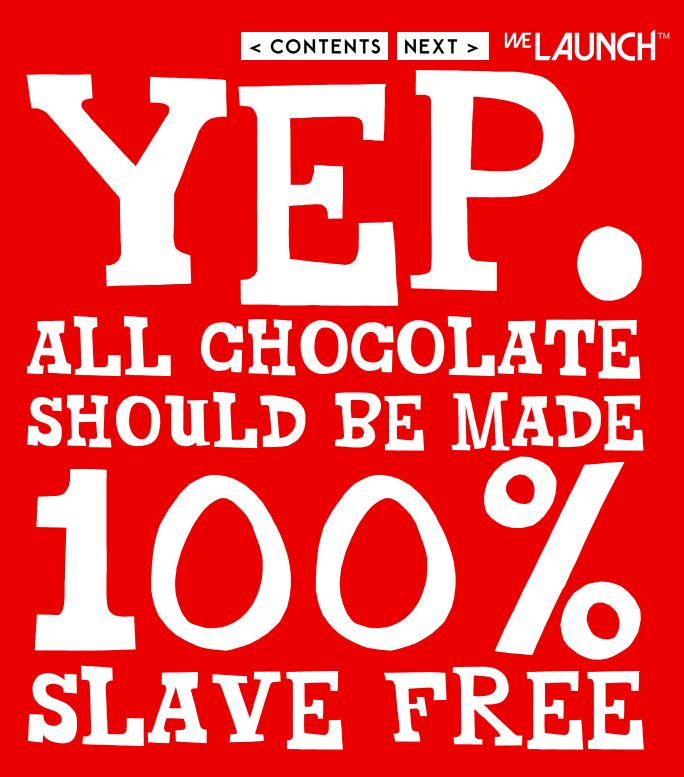
















## TONY'S ARE OFFICIALLY THE FASTEST GROWING CHOCOLATE BRAND IN THE UK.

All of the Tony's range featured in the top 40 fastest selling across total market with a distribution of only 25%. They have grown their Choco Fan community organically by 400% to 60,000 in the last 12 months.





#### tonyschocolonely\_uk\_ire Often,

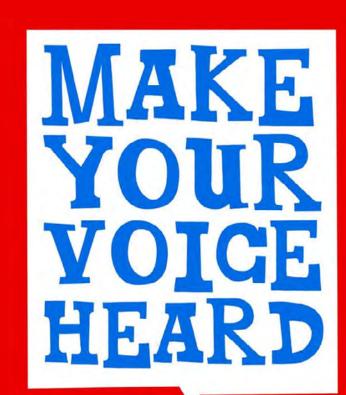
Choco Fans ask us: why is your bar unequally divided? Well, we're glad you asked! We use our bar to tell an important story of inequality in the chocolate industry.

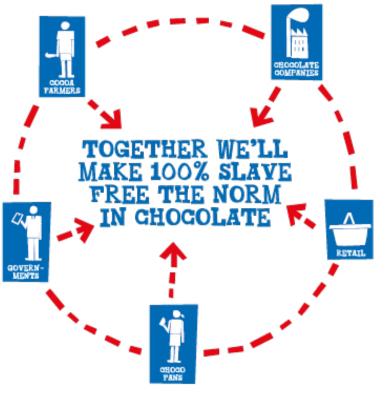
60% of all the world's cocoa comes from two countries, Ghana and the Ivory Coast. In these two countries, there are 2.5 million small farms growing this cocoa, with approximately 2.1 million children working under illegal conditions.

Worst still, there are at least 30,000 adults and children working in cocoa who are considered victims of modern slavery.

So, as long as the chocolate industry is unequally divided, our bar will stay that way too. Our vision is 100% slave free chocolate. Not just our chocolate, but all chocolate worldwide.. but we can only do this together!









#### THE REASON WHY TONY'S CHOCOLONELY STOOD OUT TO US?

Quite simply - we love everything about this business. If we could bottle 'what makes a strong and compelling brand in 2021' then Tony's would be on the label. They make a quality product, with a serious purpose - and yet it does so with a smile on its face - by always putting people first.

# BEPRAGMATIC. AND COLORFUL.

15,542 RETAIL STORES CLOSED IN 2020, A 63% INCREASE ON 2019\*.

110K+ EMPLOYEES WERE AFFECTED.

TRADITIONAL BRICKS & MORTAR RETAIL
BRANDS ARE DYING BECAUSE OF A FAILURE
TO INVEST IN AND EMBRACE DIGITAL.

ONE BRIGHT YOUNG BRAND BUCKED THE TREND AND OPENED A NEW FLAGSHIP >



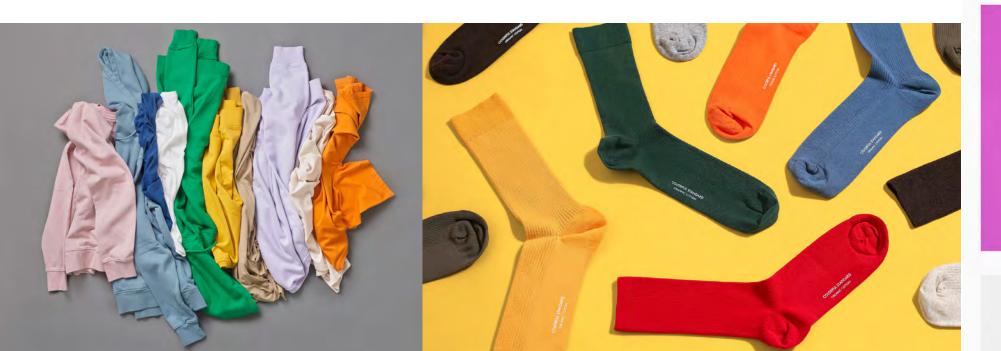
#### COLORFUL STANDARD

A BRAND THAT KEEPS THINGS SIMPLE - BUT BRIGHTENS THE WHOLE CUSTOMER EXPERIENCE ACROSS EVERY CHANNEL.

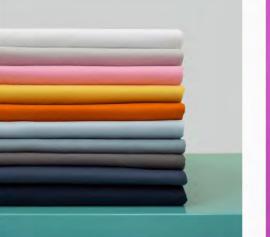
Founded in 2017 by Tue Deleuran, Colorful Standard are a Danish brand built from organic roots and sustainable practices, producing high-quality essentials for every day. The company is conscious clean, priding themselves on using the finest certified organic cotton and Italian wool, manufactured in Portugal under European guidelines.

Consciously, they donate 5% of their proceeds to charity.

Bold, confident and positive - the brand feels relevant and authentic. Like what American Apparel, Benetton and Gap could've been if they understood the newer generation of shoppers better.

















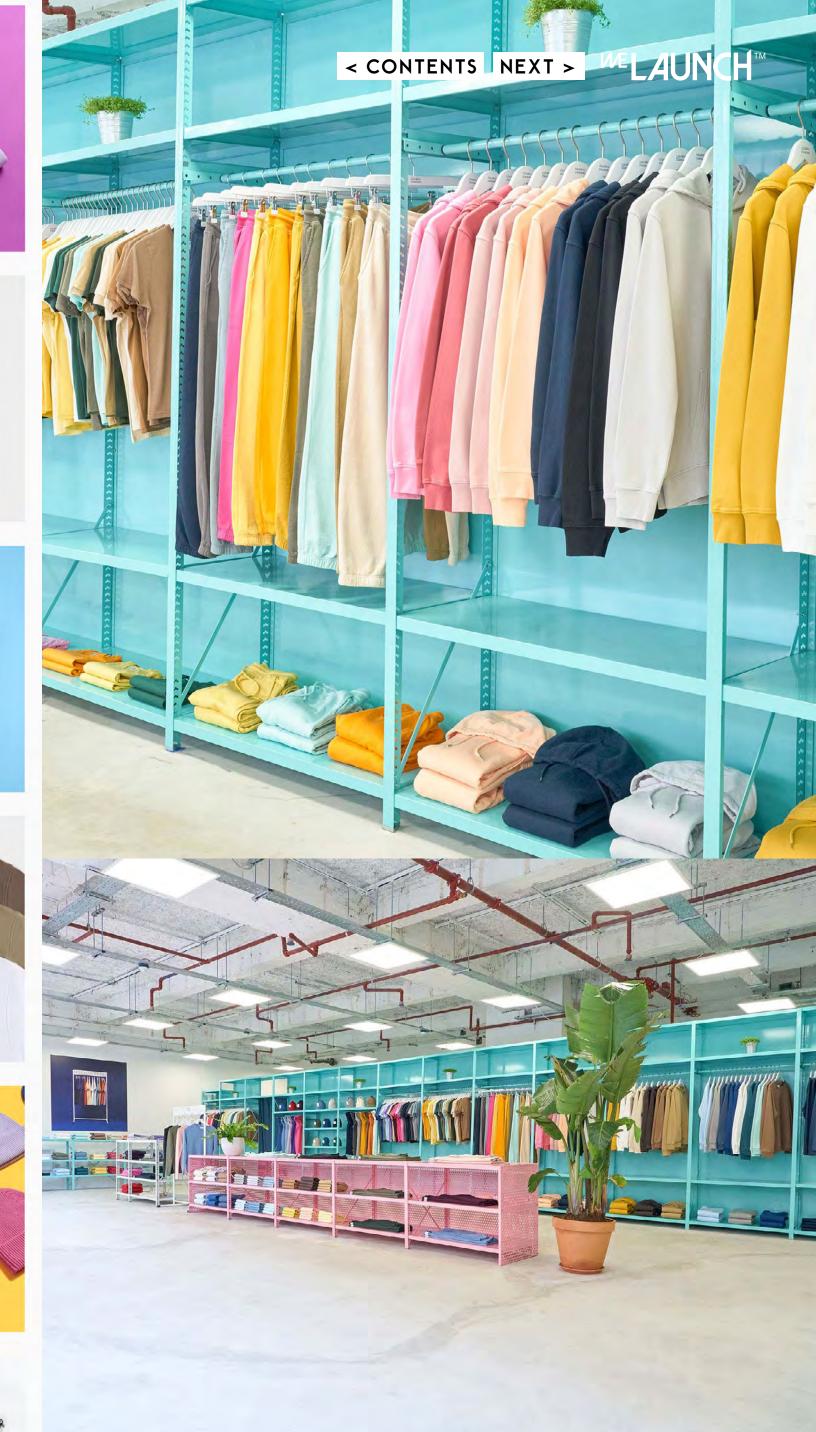












#### COLORFUL STANDARD

A BRAND THAT KEEPS THINGS SIMPLE - BUT BRIGHTENS THE WHOLE CUSTOMER EXPERIENCE ACROSS EVERY CHANNEL.



#### THE REASON WHY COLORFUL STANDARD STOOD OUT TO US?

With a transparent and honest voice, they have defied convention in the retail climate of 2020, they stepped up to the plate and opened their bold and colourful doors - ushering in a sense of positivity and freshness in doing so.



# COLLABORATE FOR THE GREATER GOOD

UP TO 40% OF FRUITS AND VEG GROWN IN THE UK GO TO WASTE.

GLOBALLY, 1.3 BILLION TONNES OF FOOD IS WASTED EVERY YEAR. OF THIS, FRUIT AND VEG HAVE THE HIGHEST WASTAGE RATES OF ANY FOOD TYPE.

ONE BUSINESS IS COLLABORATING
WITH SUPPLIERS AND PARTNER BRANDS
TO CHANGE THINGS >



#### DA-SH WATER

BY HYDRATING MILLIONS. DASH AIM TO SAVE 2,600 TONNES YOU OF WONKY FRUIT & VEG FROM LANDFILL BY 2024.

Dash launched 3 years ago and is now present in over 5,000 stores across 20 countries, including the US and Australia. They now lead the seltzer category with 37% of total sales value in a category that has nearly tripled in the last year.

In 2020, they became B Corp certified and infused over 145 tonnes of surplus fruit which would otherwise have gone to waste.

The brand is now listed in 5,000 stores globally, including Waitrose, Sainsbury's, BA and Boots. With a simple yet fresh brand aesthetic, they have a strong digital presence - selling around 9,000 cans a day through their online store.

#### THE REASON WHY DASH WATER STOOD OUT TO US?

Dash are proud of the people and brands they collaborate with - from farmers to other food and beverage brands. Through these positive partnerships, they're creating powerful, direct messages that compel people to stop, look and act.



DASH TO YOUR DOOR IS CARBON NEUTAL



Our actions need to change for the good of our planet. Help us make a difference by reusing and repairing your belongings. Can we count you in?

Add a comment..

dashdrinks . Following

food waste at home 🙋

@toogoodtogo.uk @olio.app @chicpfood

@rubiesintherubble

OOA

138 likes

iamieiatkinenn97 🐴 🚓 🚻

month #weneedyou to join us to

over the next month for tips and tricks on how we can make small

We are now building woodland to offset the carbon impact of delivering Dash to your door









# SAUS PARTIES

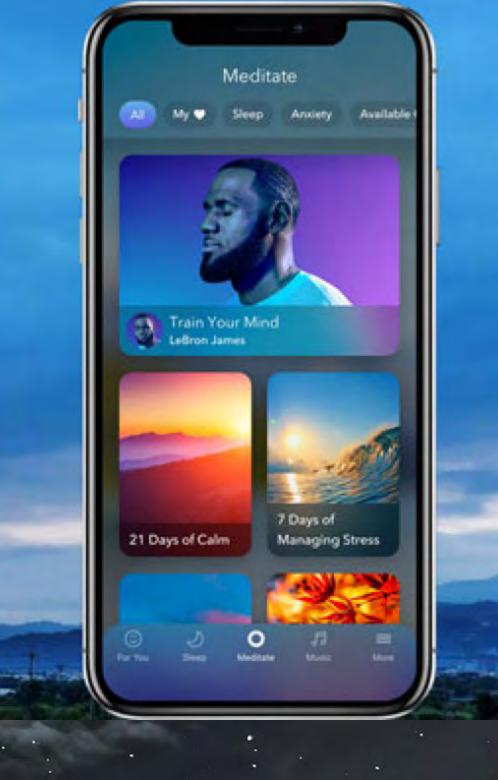
MAXIMISING APPEAL WITH THE RIGHT CELEBRITY PARTNERSHIPS AND WELL CONSIDERED BRAND PLACEMENTS.

In sponsoring CNN's coverage of the US election night, Calm's app saw **66 million total impressions** from October 31 through November 3, with **11 million on Election Day alone**. And in a 30 day period either side of the election, Calm saw **241.7 million TV ad impressions**, valued at \$1.4 million.

App downloads increased **94% globally** the week they announced singer Harry Styles would be narrating one of the service's "sleep stories", with worldwide revenue doubling week after.









Let master storyteller Stephen Fry take you on a calming journey through the lavender fields and sleepy villages of Provence

NARRATOR

Stephen Fry

AUTHOR

Phoebe Smith

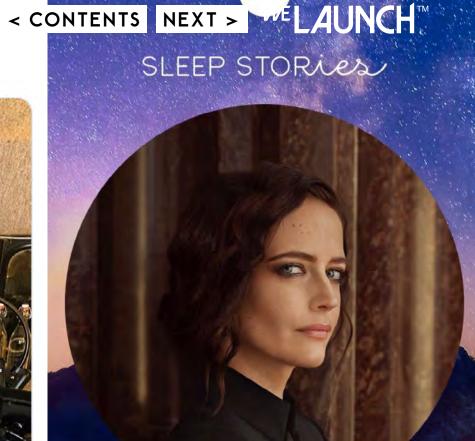


@Harry\_Styles 😏

#DreamWithHarry



9:00 PM · Jul 6, 2020



NEW Sleep Story narrated by award-winning actress Eva Green

HARRY STYLES

Calm

## Dreame

\*





Try your first sleep story here



SOUTH AFRICA'S Blue Train

Erik Braa

Matthew

McConaughey



MAU5TRAP: FLOW & FOCUS





# FLEXING FOR SUCCESS

FINTECH FIRMS ACQUIRED \$135.7 BILLION GLOBALLY IN INVESTMENTS DURING 2020\*.

THE TOTAL TRANSACTION VALUE OF DIGITAL PAYMENTS WAS EXPECTED TO REACH \$4.8 TRILLION IN 2020\*.

24 FINTECH COMPANIES REACHED UNICORN STATUS IN 2019.

ONE PARTICULAR UNICORN DECIDED TO CHANGE ITS SPOTS >

#### 

#### A FINTECH BUSINESS THAT UNDERSTOOD WHY THEIR BRAND NEEDED TO FLEX FOR A MULTITUDE OF AUDIENCES.

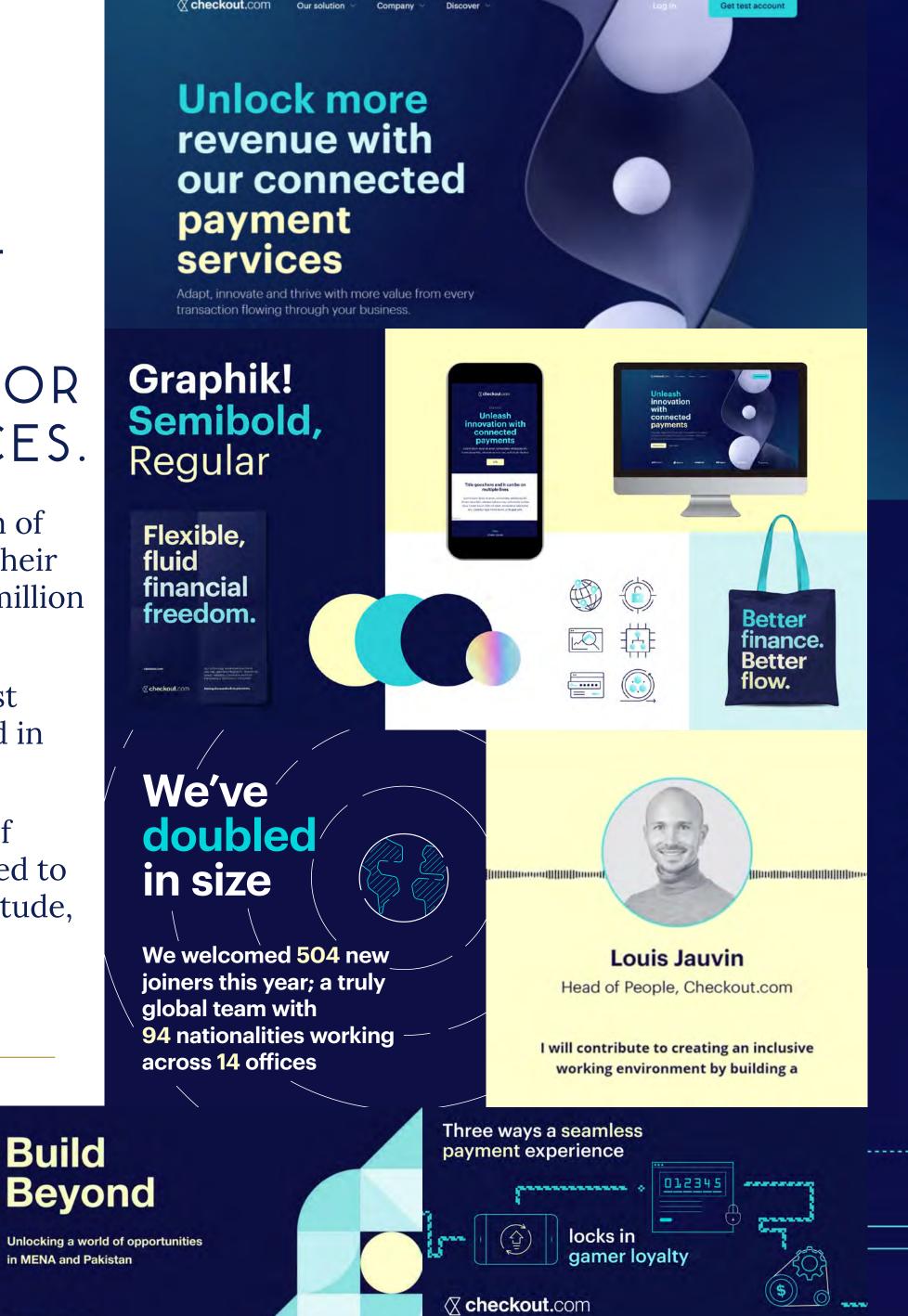
Checkout.com launched in 2012 and now has a team of 1,000 people across 17 offices worldwide (doubling their headcount in 12 months). In 2020, they raised \$450million - valuing the business at an astounding \$15billion.

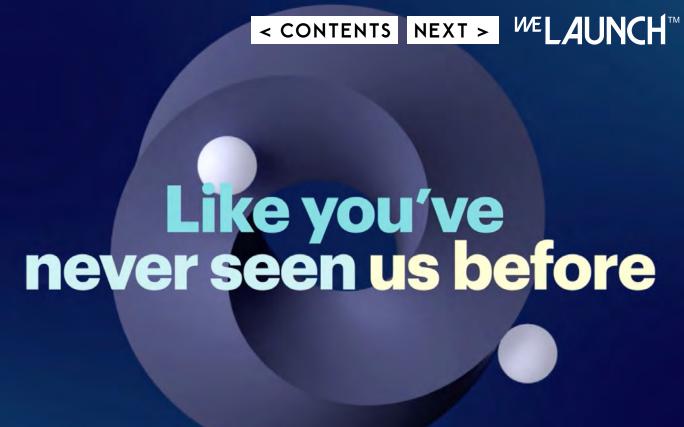
According to the startup, it is now the fourth-largest fintech company globally. In relaunching their brand in 2020, their goal was to:

"Express ourselves more clearly so people outside of the business could really see and feel this. We wanted to reflect our commitment to innovation, our bold attitude, and forward-thinking approach to payments." Erin Renzas, SVP of Marketing, Checkout.com

#### THE REASON WHY CHECKOUT.COM STOOD OUT TO US?

In rebranding when they did, it allowed them to maximise their standout on all channels – but particularly in communicating to their various audiences on social. Unlike most other fintech and financial services brands (who tend to push out extremely static and dull social content), Checkout now have a brand that can talk to their audiences in the most relevant and fresh ways – whilst still maintaining the required gravitas and seriousness of the subject matter.





#### CUT THROUGH CUI INKOUGH CUI INKOUGH CUI INKOUGH



## RIGHT PLACE. RIGHT TIME.

AS LOCKDOWN HIT GLOBALLY, GYMS AND FITNESS CENTRES WERE FORCED TO CLOSE THEIR DOORS & GO DIGITAL.

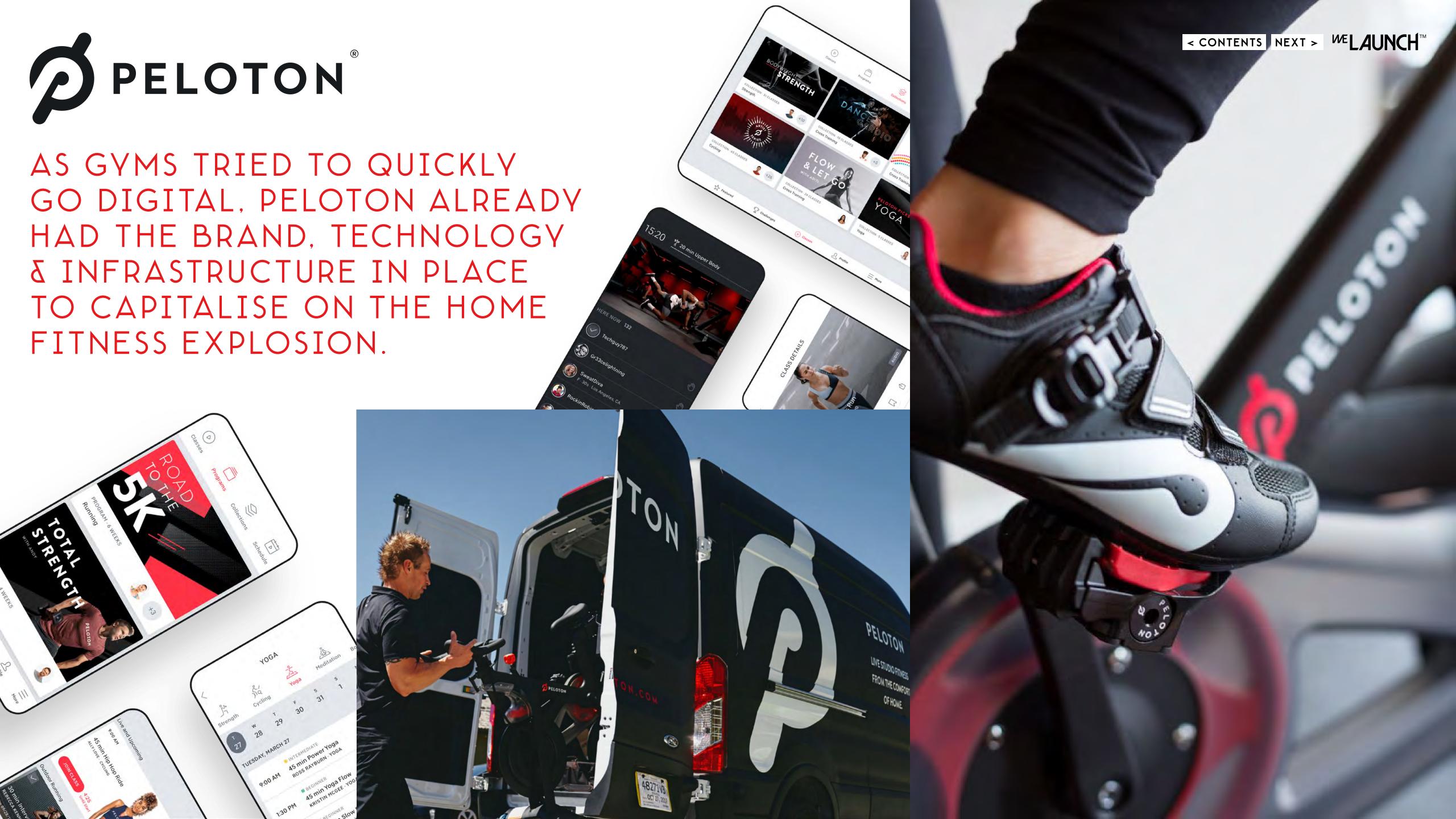
DOWNLOADS OF HEALTH AND FITNESS APPS GREW BY 46% WORLDWIDE\*.

AT-HOME FITNESS EQUIPMENT SALES BOOMED. EBAY SAW AN INCREASE IN DUMBBELL SALES OF ALMOST 2,000% OVER THE PREVIOUS YEAR\*.

IN THE UK, THERE WAS A 21,000% INCREASE IN GOOGLE SEARCH FOR 'KETTLEBELLS'.

ONE BRAND IN PARTICULAR WAS ALREADY UP AND SPINNING >







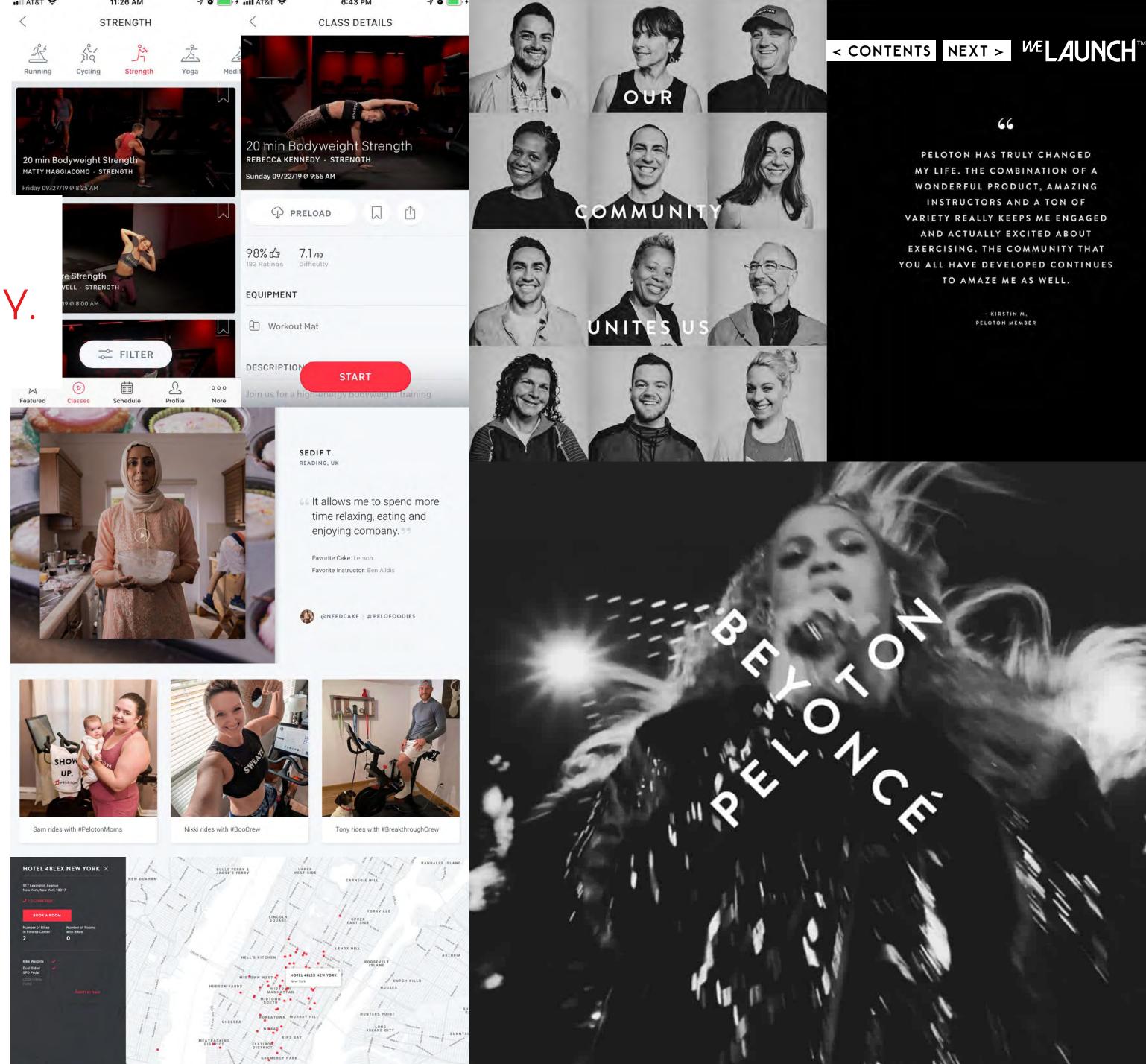
## A BRAND CENTRED AROUND COMMUNITY, TECHNOLOGY, COLLABORATION & POSITIVITY.

Quite simply, the Peloton stats tell the whole story:

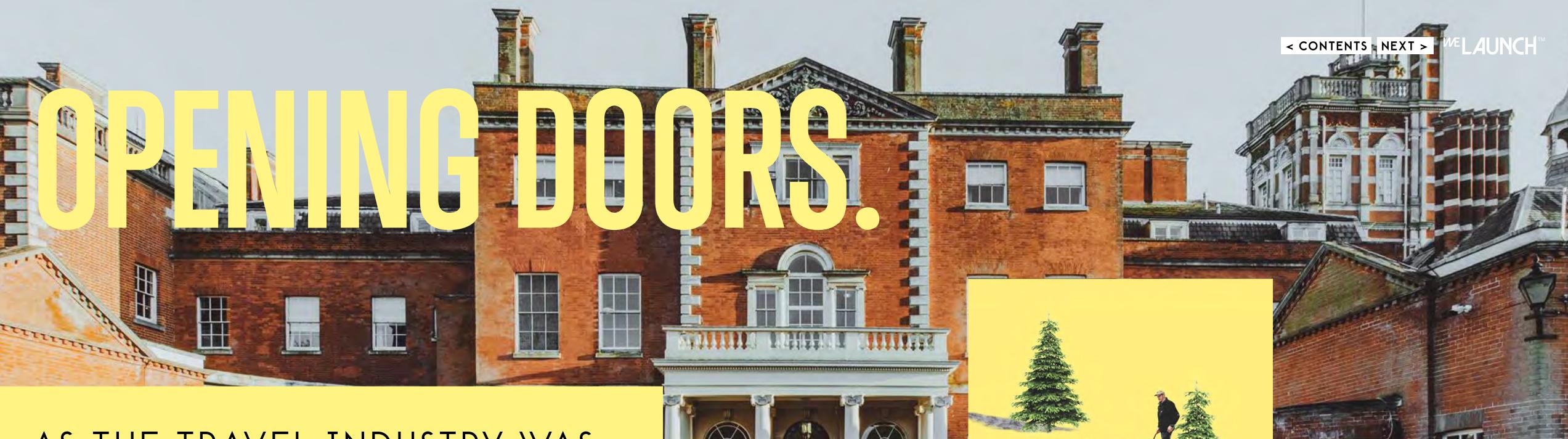


#### THE REASON WHY PELOTON STOOD OUT TO US?

Whilst many of their competitors in the fitness space took time to adapt their business model to the new digital / at-home era, Peloton made it easy to convert new customers into loyal ambassadors before any had the chance to catch up. The brand, community and technology was superior - delivering a quality experience that was built upon as the months went on. Smart artist collaborations (with the likes of Beyoncé), new types of classes and inspiring philanthropic initiatives all give people multiple reasons to engage weekly.







AS THE TRAVEL INDUSTRY WAS CANCELLING BOOKINGS AT FRIGHTENING SPEED, ONE PLACE BUCKED THE TREND AND OPENED THEIR DOORS.

As lockdown restrictions were eased in the Summer of 2020, **Birch** in Hertfordshire, England quickly built up a loyal customer base of socially native, creative, experience driven, entrepreneurial people in search of a peaceful remote working haven. And they did so with minimal marketing spend.

Within three months of opening its doors, it had been awarded Hotel of the Year: 2020 by The Sunday Times.



- 1. Step away from whatever it is you're working on and get out into some green space or go for a walk.
- 2. Change how you're thinking about the work you're trying to do. Think of a time you were doing something you really enjoyed. Think about how you felt. And then 'embody' that behaviour. Literally act 'as if' you are motivated. Thoughts change your feelings, so it's a great way to get you back on track.



Their brand isn't brash or in your face. It didn't spend millions on a big marketing campaign, instead they posted some savvy and engaging social media content, telling the stories of their new members and collaborators. And people started sharing it.





Add a comment...

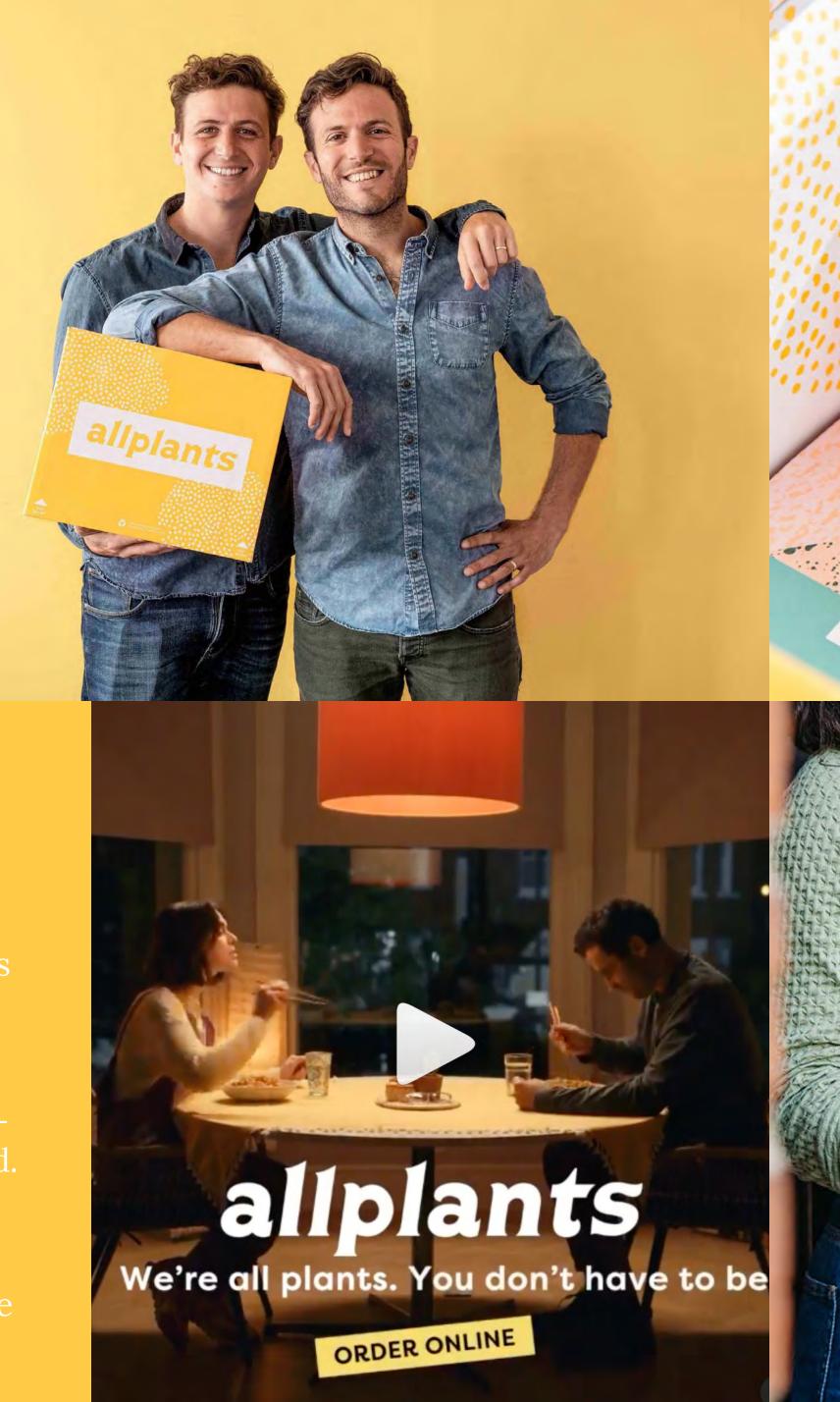
Charlie Dark



## IN LOCKDOWN, A BRAND THAT'S MADE FOR PEOPLE THAT CAN'T MEAT.

Allplants was way ahead of the curve when it launched its vegan delivery box service in the UK, with no way of knowing that COVID would bring a wave of demand and interest in both DTC and plant-based foods, leading to a record-breaking £4.5 million crowdfund in March 2020 - the largest crowdfund by any vegan business in the world.

At the start of 2020, the brand had sold 1 million meals. This number had doubled just ten months later. They ended the year with a bang as they ran a nationwide TV advert urging people to eat more plants.





## MAXIMISING AUDIENCE APPEAL

THE TOYS & GAMES SECTOR IS PREDICTED TO AMOUNT TO \$357 BILLION BY 2023, UP FROM \$297 BILLION IN 2019\*.

AS OF JANUARY 2021, THE LEGO GROUP IS MOST POPULAR BRAND CHANNEL ON YOUTUBE, WITH 10 BILLION TOTAL VIEWS. ALMOST DOUBLE ANY OTHER BRAND CHANNEL\*.

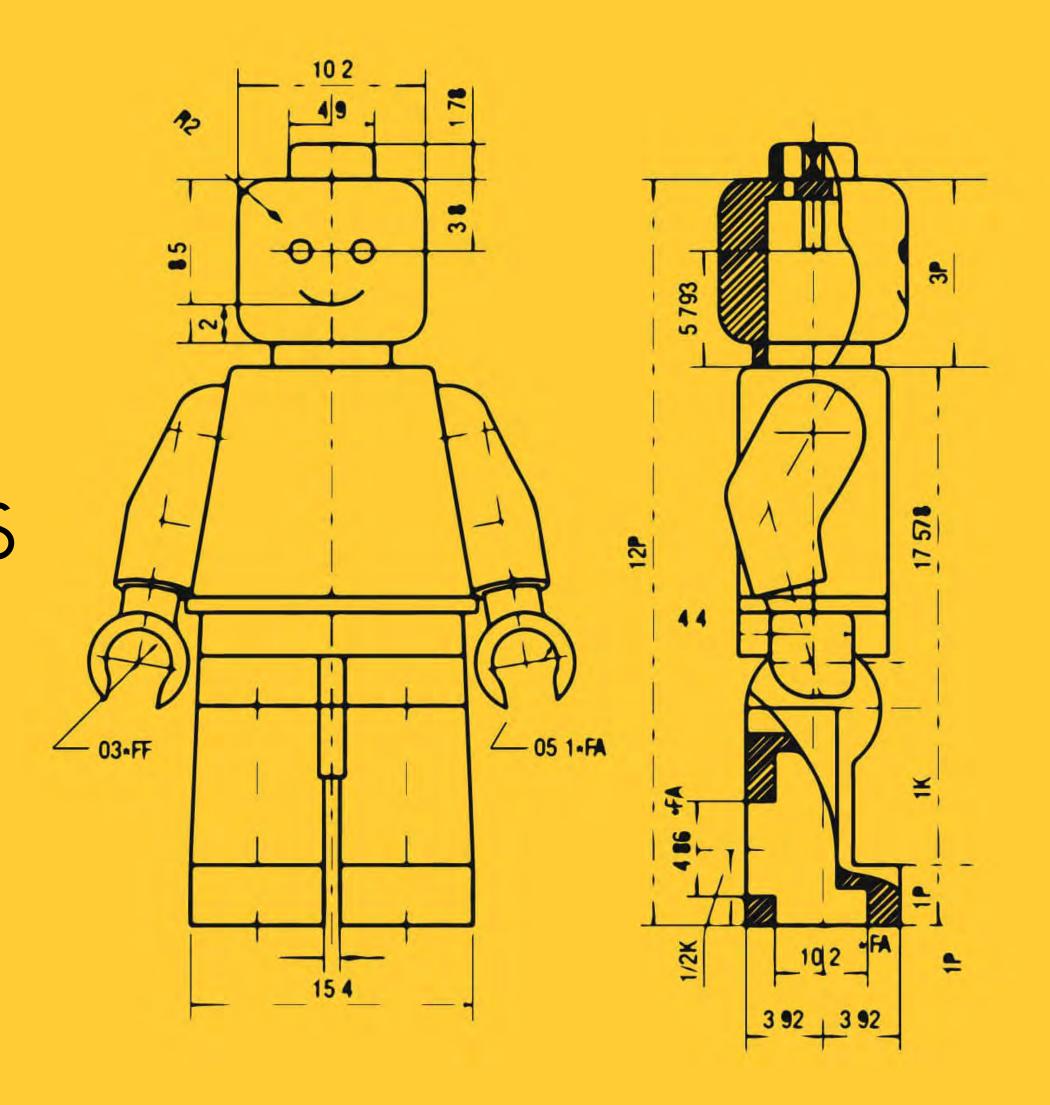
THE LEGO BRAND WAS VALUED AT APPROX. \$7.5 BILLION IN 2020, UP \$650 MILLION FROM 2019.





HOW DO YOU STAY RELEVANT? WE BELIEVE IN LEARNING THROUGH PLAY, KEEP IT RELEVANT AND EXCITING -THAT'S OUR CONCEPT. IT'S LESS ABOUT A SPECIFIC COMPANY AND MORE ABOUT ALL THE THINGS THAT ARE COMPETING FOR THE ATTENTION AND TIME OF KIDS - OF ALL AGES.

Niels Christiansen, Chief Executive, Lego Speaking in the Financial Times, 2020





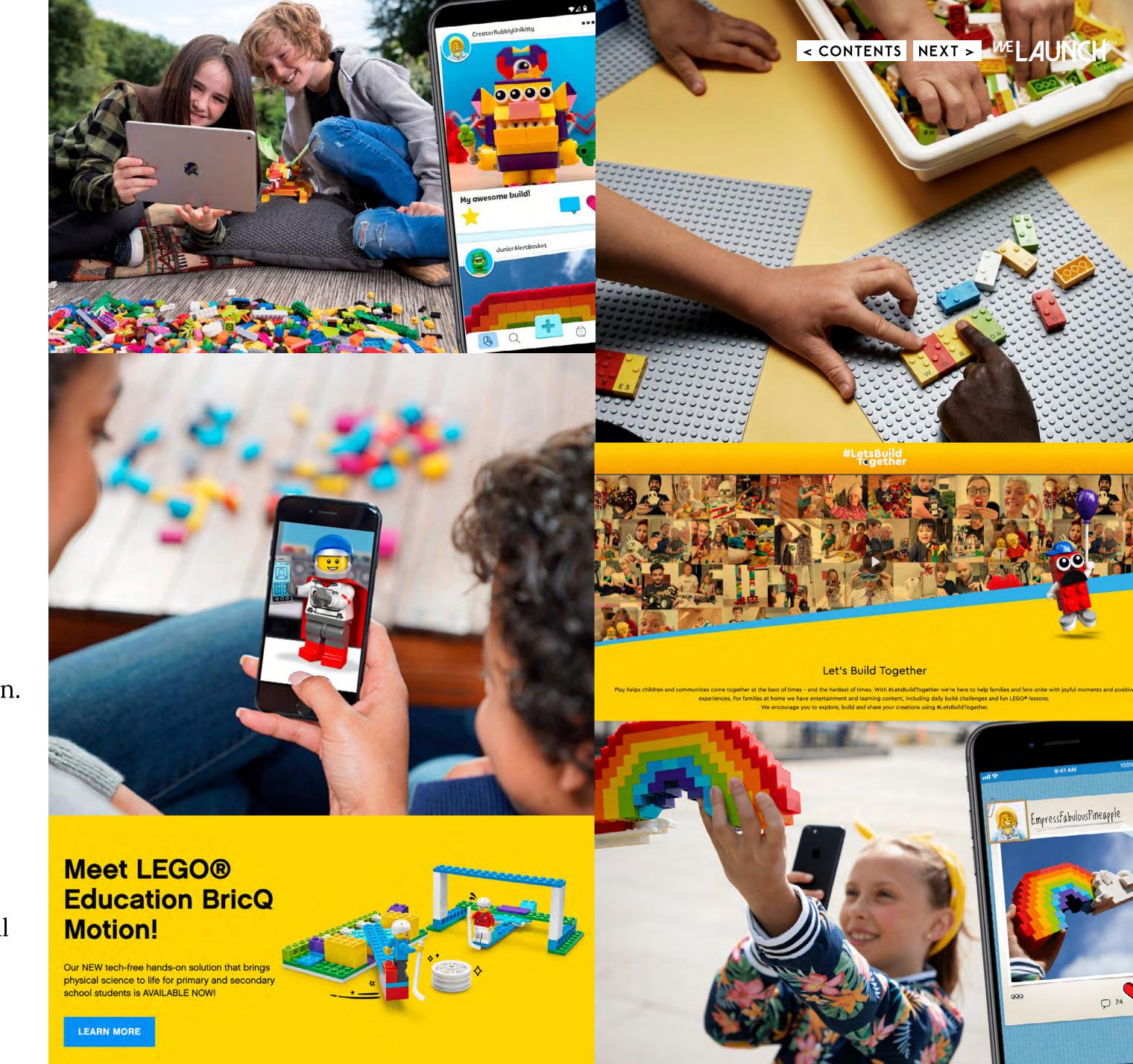
## A BRAND UNIVERSALLY LOVED FOR GENERATIONS - BUT WHICH CONSTANTLY KEEPS ITSELF RELEVANT AND FRESH.

Lego really managed to flex during 2020. Revenue grew by 7% and sales increased 14% during the first lockdown, whilst competitors like Mattel (-14%) and Hasbro (-19%) struggled.

They managed this by investing in their own online store platform and opening new branded stores. But a massive element was by strategically diversifying their product reach and appeal.

They made themselves relevant and vital to homes in lockdown. Initiatives like the **Lego Life app** encourage parents to build with their kids – and for them to share their creations online, to using building as a form of relaxation and meditation for adults have helped spread their audience.

Their innovation extends to so many more areas - such **Lego Braille Brick** classes and the **Lego Education 'BricQ Motion'** - which is their tech-free hands-on solution that brings physical science to life for primary and secondary school students.





## THROUGH INNOVATIVE COLLABORATIONS, THEY'VE BEEN ABLE TO REINVENT THEMSELVES OVER AND OVER.

Collaborations with some of the world's best known brands in other sectors (Adidas, Levi's, IKEA, Land Rover, Nintendo, Star Wars, Harry Potter, Hype etc) has shown how they are looking at engaging people at different stages of their lives – and tap into different cultural movements in the process.

But they give back too. During the first six months of 2020, the LEGO Group supported those hit hardest by the pandemic. In partnership with the **LEGO Foundation**, it donated **\$50 million** to a range of organisations that provide emergency relief to families and children in learning through play. It also donated more than **250,000 LEGO sets** to children in need of play.

The Group re-purposed moulding machines in its factories in Denmark, Czech Republic, Hungary & Mexico to manufacture more than **500,000 PPE visors** for frontline health professionals.

The brand is **investing £310 million** in efforts to create its bricks using sustainable materials, having vowed that its bricks will no longer be made from plastic by 2030.



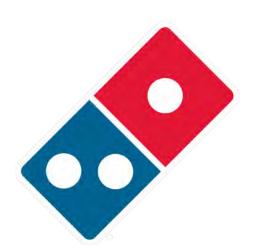


# THE ORIGINAL CLOUD KITCHEN

THE GLOBAL CLOUD KITCHEN MARKET IS FORECAST TO REACH OVER \$2.5 BILLON BY 2026.
A 400% INCREASE FROM 2018\*.

AS LOCKDOWN HIT IN THE US,
DOORDASH TRIPLED ITS ORDERS
IN THE FIRST 9 MONTHS OF 2020\*\*

ONE BRAND WAS ALREADY SET UP AND READY >



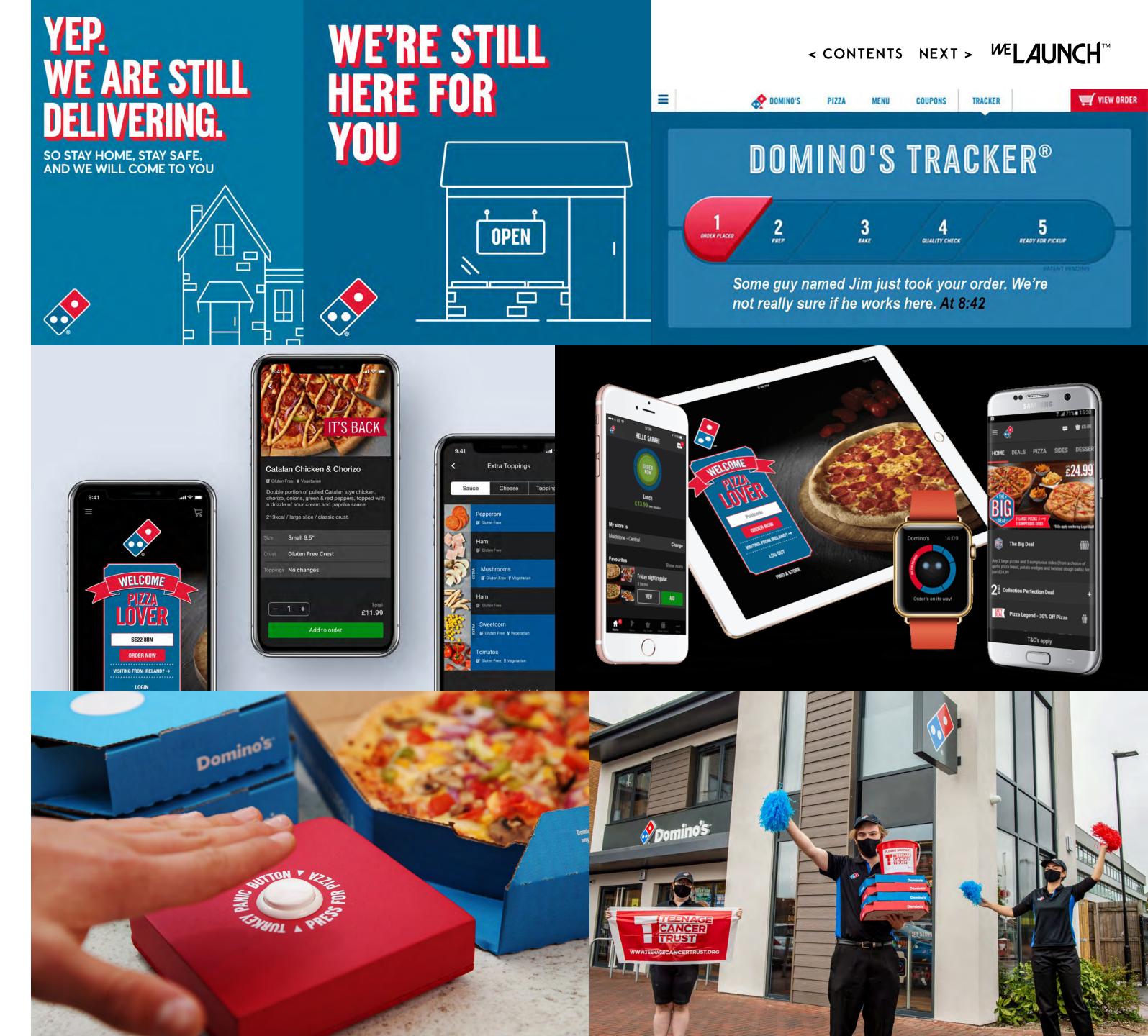
## THE BRAND THAT FIGURED OUT CLOUD KITCHENS BEFORE THEY WERE COOL.

Food delivery saw a massive increase in sales throughout lockdown. To survive and compete with the long established providers, restaurants had to quickly adapt. But innovation takes time, technological advancements cost money, and quality can't be compromised.

As hospitality businesses re-assess all aspects of their costs, ambitious entrepreneurs (like ex-Uber CEO Travis Kalanick) are getting into "cloud kitchens" to cut the biggest expense traditional restaurants deal with: property fees.

When restaurants were forced to close their doors, Domino's met the moment. Their business is built around local, franchised micro-kitchens. They had already invested in the technology to deliver food quickly and still hot - and they had their own bespoke app that wasn't beholden to third party providers. Because of this, they led the category with a **12% increase in value**.

In the UK market, Domino's saw delivery **sales increase 31%** and **orders up 24%** during lockdown. The crisis also accelerated their evolution to a truly digital business, with their **app sales up 26%** in the same period.





#### DELIVERING WITH A HUMAN TOUCH - AND PUTTING PEOPLE, NOT PRODUCTS, FIRST.

Domino's launched its Feed The Heroes campaign early in lockdown, which saw them donate £4 million worth of pizzas to frontline health workers.

Their Local Legend Awards saw over 43,000 people nominate the most deserving 60 key worker heroes to win a year's worth of free Domino's pizza for them, their households, and work colleagues.

And to provide some light relief, their Staycation Domination fully integrated ad campaign ran in the Summer - which was a fun, high-energy take on all the different ways people could spend their time staycationing.

It also featured a social competition where Domino's gave away picnic blankets designed in the iconic blue and red Domino's brand colours, which made it easier for people to enjoy a Domino's in their garden or a nearby park.

#### THE REASON WHY DOMINOS STOOD OUT TO US?

It's a brand that is easy to knock - and yes, their model may have be fortuitously positioned at the outbreak of a global lockdown - but they actively undertook measures and initiatives to improve the lives of their communities and their people.





VIDEO-GAME INTERNET TRAFFIC IN THE USA ROSE BY 75% WITHIN ONE WEEK IN MARCH 2020 AS STATES WENT INTO LOCKDOWN\*.

ON AVERAGE, WEEKLY VIEWERS OF GAMING LIVE STREAMS HAVE INCREASED BY 70% YEAR OVER YEAR\*\*.

IN 2020, ONE GAME IN
PARTICULAR WAS EMBRACED
BY SOME OF THE WORLD'S
BEST KNOWN BRANDS >

## THE METROPOLITANIMU

MARC JACOBS. IKEA. GIVENCHY. KLARNA. VALENTINO. KFC. SUPREME. FILA. NETFLIX.

GILLETTE. HELLMAN THE DETROIT LIONS.

A: They all created their own brand activations on Nintendo's **Animal Crossing: New Horizons** in 2020. 2020 WAS THE YEAR WE WERE ALL AT HOME. AND THE YEAR WHERE WE ALL PLAYED VIDEO GAMES MORE THAN EVER BEFORE.

FOR THE FIRST TIME EVER, THERE WERE OVER 2 BILLION TWEETS ABOUT GAMING THROUGHOUT THE YEAR, UP 75% FROM 2019.

ONE GAME WAS TWEETED ABOUT MORE THAN ANY OTHER - ANIMAL CROSSING: NEW HORIZONS.





Nintendo released their beautiful, sun-drenched paradise of Animal Crossing in March 2020. A simulation game that allows players to build up a community from scratch on a deserted island, it was almost immediately hailed as "the game we all need right now". An overnight success, it sold over **13 million copies within the first six weeks. Why?** Because of lockdown. Lots of parents stuck home with children were in need of a simple, inoffensive game to keep them occupied, and adults who need soothing in the face of global catastrophe.

Brands began to see the social chatter. And because it was so easy to customise, they started to hijack the game and jump right in. Fashion brands launched new collections. Sports teams announced the next season's schedule. Beauty and fast food brands were creating their own islands. Museums began adding their works of art. Even Presidential candidates got in on the act.

As of September 2020, it had sold more than 26 million copies.



A CANVAS FOR BRANDS TO CREATE THEIR OWN LITTLE OASIS.









< CONTENTS NEXT > WELAUNCH

#### THE REASON WHY ANIMAL CROSSING STOOD OUT TO US?

The right game. The right time. The structure of it brought positivity and a welcome distraction into the homes of so many, but it also encouraged brands to get creative when other traditional channels were closed down to them.



Travis Scott's Fortnite: Astronomical reached a peak audience of 2.8 million people, making it the biggest music/gaming crossover event ever.

In seeing the scale of his reach, McDonald's launched The Travis Scott meal and merchandise — which were bona fide phenomenons. Shares in the fast-food chain hit a 52 week high throughout the campaign, and key ingredients began running out across the US.

Scott admitted to making \$20 million from the McDonald's deal — \$5 million (original endorsement) + \$15 million (merchandise sales).









MOTOR RACING ORGANISATIONS
ACROSS THE GLOBE LAUNCHED
THEIR OWN VIRTUAL SERIES AS
SOON AS LOCKDOWN BEGAN.

FROM NASCAR TO RALLYCROSS, MILLIONS OF FANS FLOCKED TO WATCH, ENGAGE AND SHARE.







The F1 Virtual Series alone achieved:

#### 21.8 MILLION+

VIEWS ON DIGITAL PLATFORMS

#### 695 MILLION

IMPRESSIONS ACROSS MULTIPLE SOCIAL MEDIA PLATFORMS

#### 85 MILLION

VIEWS ON VIDEO CONTENT THROUGHOUT THE

F1 VIRTUAL SERIES' RUN

Some of the world's leading footballers, golfers and cricketers took part alongside the professional motor racing drivers unifying sports and providing a much needed injection of fun into peoples lives.

The series also allowed a number of F1 drivers to engage with fans on a more personal level through their personal Twitch accounts, reaching an additional **2.7 million viewers**, according to TwitchTracker.

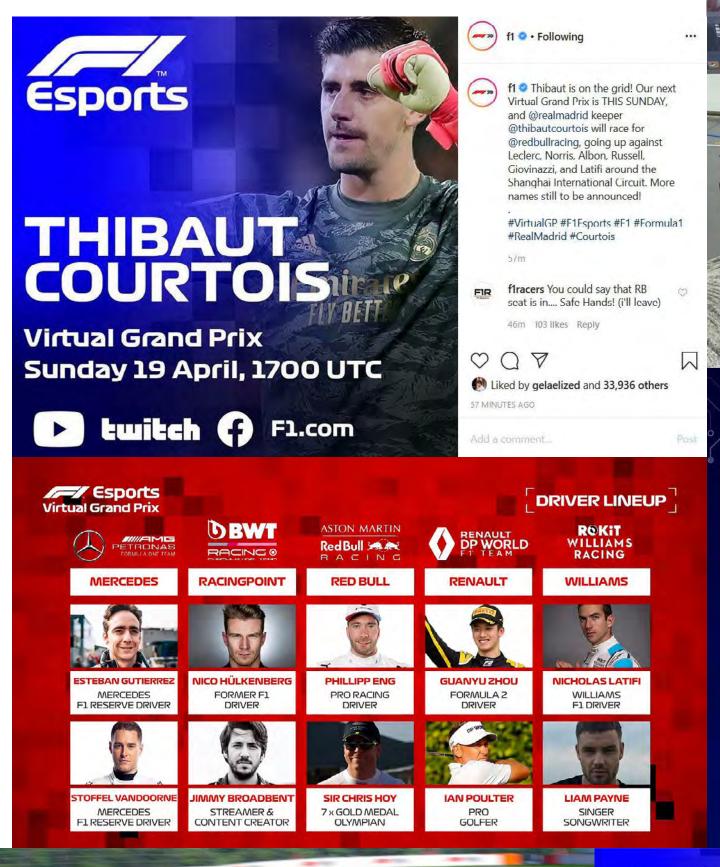
### 1,000/0+

MONTH-ON-MONTH GROWTH OF STREAMING HOURS FOR ESPORTS SIM RACING - RISING FROM 700K IN APRIL 2019 TO 6.8 MILLION IN APRIL 2020.

ASTON MARTIN

Red Bull Mark

ACING



VIRTUAL GP: SPAI



< CONTENTS | NEXT > WELAUNCH™

#### THE UNIFYING PRINCIPLES

The brands that have used this time to innovate and continue their dialogue with their customers have been the ones that lead the charge and maintain momentum afterwards.

#### HAVE A VOICE

Don't hide away. Be present.
Previous crises have proved
that it's vital to maintain a
voice. Lead by example.

#### HAVE A PURPOSE

Do people know what you really stand for? What you're trying to achieve? What you're striving to change for the better? Because they want to.

#### CONSIDER ALL COSTS

Consider every element of your marketing spend – including pricing strategy. But use this time to improve ALL business costs.

#### BE PRAGMATIC

Don't just divert all activity to digital because everyone else is – the 'real world' is still out there. Consider who your future customers will be.

## BE REAL real, without being

Be real, without being unrealistic. Be positive. Be honest. Be helpful. Be useful. And most importantly, be ready.

#### PLAN AHEAD

Don't favour tactics over strategy. Invest to thrive in one years' time, and beyond. Don't just create a plan to survive the next three months.

#### SEIZE THE MOMENT

Listen to people. Observe.

Adapt. Seize the opportunity.

Act with conviction.

Positive actions speak
louder than hollow words.

#### COLLABORATE

Right now, two minds are better than one. Be open minded about teaming up with your partners – and competitors.

#### BE HUMAN

Brands must put people, not products, first. Cherish every relationship - employees, customers, suppliers and partners.

#### A BIG THANK YOU

To every person, brand and author who has gone out of their way to provide further context and data around the examples highlighted.

It's been a big team effort and we hope you have taken as much inspiration out of it as we have had in compiling it.

#### STRIVE

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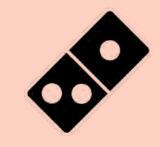
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## OVER THE LAST DECADE, WE LAUNCH HAS CREATED, EMPOWERED AND REJUVENATED BRANDS IN EVERY SECTOR.

## WE PROPEL BUSINESSES BEYOND 'NOW'. NEVER BEFORE HAS THIS BEEN MORE IMPORTANT.

Whatever your challenge, we're here to help.

